



## EFCU Financial Donation Request Guidelines

EFCU Financial believes in the credit union philosophy of “people helping people.” Doing what is in the best interest of our members and our community is a promise we strive to keep daily. In addition to providing member-centered financial solutions, we also support many worthy organizations in our community that make our community stronger and better. EFCU Financial’s Marketing Department and Senior Management Team will be glad to review requests for donations to organizations that help make life better for our community and meet the guidelines below.

### Donation Guidelines

Consideration for donation will be based on the following:

- The organization’s or event’s impact within our community (field of membership)
- The amount of funds requested
- The organization is not listed under groups we are unable to support

### Qualifications

- Organization must be tax exempt under Section 501 c(3) of the Internal Revenue Code
- Organization must be within our field of membership and/or provide services to our field of membership

EFCU Financial will not consider donating to the following:

- Religious Organizations\*
- Political candidates or organizations
- Sports teams (not affiliated with a school)
- Social clubs/organizations without 501c(3) exemption
- Individuals or organizations pursuing personal projects
- Organizations that have no impact on our field of membership

**If your organization meets EFCU Financial’s guidelines and you would like to submit a request for donation, do so by sending us a letter on your organization’s letterhead with the following information:**

- The name and purpose of the organization and/or event
- How the organization and/or event will benefit the community that EFCU Financial serves
- Drop off at any branch or mail request to EFCU Financial, Attn: Marketing, PO Box 91001, Baton Rouge, LA 70821

\*Exceptions may be made for programs that benefit the community but are sponsored by a religious organization (ie Angel Tree, Adopt a Family, etc)